

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	POU SHENG INTERNATIONAL (HOLDINGS) LIMITED
Date Submitted	04/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3813</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A		
		No. o	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,378,908,615	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,378,908,615	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme including SGM					issuer issued during	issuer which may be issued pursuant thereto
approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				1		
Scheme						
(adopted on						
14/05/2008						
and amended						
on 07/03/2012)						
Ordinary shares	NIL	NIL	NIL	40,000	NIL	23,592,000
(Note 1)(See $P_{amark}(1)$)						
Remark (1))						
2.Share Option						
Scheme						
(adopted on						
14/05/2008						
and amended						
on 07/03/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	31,680,000
(Note 1)(See						
Remark (2))						
3.Share Option						
Scheme						
(adopted on						
14/05/2008 and amended						
on 07/03/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,875,000
(Note 1) (See						. ,
Remark (3))						
		To	otal A. (Ordir		Nil	
				,	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	(y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorog of the l	an which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Convertibles Converti		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		· · · · · · · · · · · · · · · · ·				
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A	4	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Nil	Nil
2	Nil	Nil
ordinary shares (Note 1) 3.		
(/ /) ordinary shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital	Other 1	Movements	in	Issued	Share	Capital
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Type of Issue	ents in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights iss	le At price : State currency ————	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	<u>Nil</u>
2. Open offe	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
3. Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
4. Bonus issu	le	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil

			Fo	r Main	ı Bo	ard and GEM lis No. of new	sted issuers No. of new
T	ype of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_		
5.	Scrip dividend	At price : State currency	issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy)	· /)		
			EGM approval date: (/ (dd/mm/yyyy)	'/)		
						Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (/ (dd/mm/yyyy)	'/)		
			AGM approval date: (/ (dd/mm/yyyy)	' /)		
						Nil	Nil
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (/ (dd/mm/yyyy)	' /)		
			EGM approval date: (/ (dd/mm/yyyy)	'/)		
						Nil	<u>Nil</u>
			Class of shares — issuable (<i>Note 1</i>)		_		
8.	Consideration issue	At price : State	Issue and allotment (/ date : (dd/mm/yyyy)	'/)		
			EGM approval date: (/ (dd/mm/yyyy)	'/)	N7'1	N7'1
						Nil	Nil

Type of Issue	Fe	or Main	<u>ı Bo</u>	ard and GEM 1 No. of new shares of issuer issued during the month pursuant thereto	isted issuers No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares		_		
9. Capital reorganisation	issuable (<i>Note 1</i>) Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		/ /)		
				Nil	Nil
	Class of shares — issuable (<i>Note 1</i>)		_		
10. Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	Nil	Nil
To be determined at the date	Class of shares ♀ issuable (Note 1)	ordinary			
11. Profit shares At price : State of issue of issue	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
	EGM approval date: ((dd/mm/yyyy)	/ /)	Nil	5,000,000
				(See Remark (4
	Class of shares — issuable (<i>Note 1</i>)		_		
12. Compensation At price : State shares	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
	EGM approval date: ((dd/mm/yyyy)	/ /)	Nil	Nil
	(Prefere	nary sha ence sha Other cl	(res	N/A	
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):		(1)	١IL
			(J/A

	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ied Sha	re Canital"))

Remarks (if any):

- (1) On 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the "Share Option Scheme"), offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per share. (The Share Option Scheme was duly amended on 7 March 2012). One employee (as grantee of the options) resigned in November 2013; therefore, a total of 40,000 options owned by her was lapsed.
- (2) On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended on 7 March 2012).
- (3) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.
- (4) 15,000,000 Profit Shares will be issued according to the Business Opportunity Compensation Agreement dated 6 August 2010. Details of which are stipulated in the Company's announcement dated 6 August 2010.
 5,000,000 Profit Shares remain as may-be issued new shares.

Submitted by: Chong Yim Kuen

 Title:
 Financial Controller

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*