

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2011					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer POU SHENG INTERNATIONAL (HOLDINGS) LIMITED					
Date Submitted	05/05/20	11			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>3813</u>	Descrip	tion:	Ordinary	Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	nonth	30,000,000,000		0.01	300,000,000
Increase/(decrease)					<u></u>
Balance at close of the month	30,000,000,000 0.01		0.01	300,000,000	
(2) Stock code : N/A	Descrip	tion:	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding					
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption : N/A		
		Descri	ption : N/A No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,290,495,163	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	4,290,495,163	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date		Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -	Movement during the month			=		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(14/05/2008)						
Ordinary shares	NIL	NIL	NIL	3,840,000	NIL	51,515,000
(Note 1)(See						
Remark (1))						
2 Chara Ontion						
2.Share Option						
Scheme						
(14/05/2008)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	55,000,000
(Note 1)(See	TILL	TVIL	IVIL	TVIL	IVIL	33,000,000
Remark (2))						
1000000 (2))						
3. N/A						
<u></u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currence	y)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
ordinary shares (Note 1)	Nil	Nil
2		
ordinary shares (Note 1)	Nil	Nil
3		
ordinary shares (Note 1)	Nil	Nil
	NI'I	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ issuable (Note 1) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ / 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil ordinary Class of shares issuable (Note 1) At price : State currency (/ /) Consideration Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil ordinary Class of shares determined issuable (Note 1) at the date At price : State 10. Consideration of issue 30/09/2011 Issue and allotment shares currency (30/09/2012) date: (dd/mm/yyyy) 30/09/2013 EGM approval date: (//)(dd/mm/yyyy) 18,990,000 Nil (See Remark (3)) ordinary Class shares of To be determined issuable (Note 1) at the date At price : State 11. Profit of issue (/ / Issue and allotment shares currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil 15,000,000 (See Remark (3)) (Ordinary shares) Nil Total E. (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	ued Sha	re Capital").)

Rem	narks (if any):			
(1)	On 21 Januar	ry 2010, the Company granted to certain eligible participants options to subscribe for ordinary		
	shares of nor	minal value of HK\$0.01 each in the share capital of the Company pursuant to a share option		
	scheme adopt	ted on 14 May 2008 (the "Share Option Scheme") at an exercise price of HK\$1.62 per share.		
	Five employe	ees (as grantee of the options) resigned in April 2011; therefore, a total of 3,840,000 options		
	owned by the	em lapsed.		
(2)	On 20 January 2011, the Company granted to certain eligible participants options to subscribe for ordinary			
	shares of non	ninal value of HK\$0.01 each in the share capital of the Company pursuant to the Share Option		
	Scheme at an	exercise price of HK\$1.23 per share.		
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(3)	18,990,000 C	onsideration Shares and 15,000,000 Profit Shares will be issued according to the Business		
	Opportunity	Compensation Agreement dated 6 August 2010. Details of which are stipulated in the		
	Company's ar	nnouncement dated 6 August 2010.		
a 1				
Subi	mitted by:	Chang Karen Yi-Fen		
Title	·•	Director		
11110	·•	(Director, Secretary or other duly authorised officer)		
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.