

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited				
Name of Issuer Pou Sheng International (Holdings) Limited  Date Submitted 05/12/2016					
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>3813</u> Desc	eription: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	30,000,000,000	0.01	300,000,000		
Increase/(decrease)					
Balance at close of the month	30,000,000,000	0.01	300,000,000		
(2) Stock code : N/A Desc	eription : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2016

Stock code: N/A Des	scription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	
Stock code : N/A Des	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	5,337,318,615	N/A	N/A	N/A
Increase/ (decrease) during the month	300,000	N/A	N/A	N/A
Balance at close of the month	5,337,618,615	N/A	N/A	N/A

hare Options (under Particulars of share	similar option a		//		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant there
approval date		Movement duri	ng the month		thereto	as at close of the mon
(dd/mm/yyyy) and <sup>-</sup>		Wio veinent dari	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended on 7/3/2012)						
Ordinary shares	Nil	300,000	Nil	Nil	300,000	18,877,000
(Note 1)(See Remark		300,000		INII	300,000	10,077,000
(1))						
2. Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)	Nil	Nil	Nil	Nil	Nil	22 764 000
Ordinary shares (Note 1)(See Remark	NII	NII	NII	INII	INII	23,764,000
(2))						
3. Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)	NI:1	NI:1	NI:1	NI:1	NI:1	275 000
Ordinary shares (Note 1)(See Remark	Nil	<u>Nil</u>	Nil	Nil	Nil	375,000
(3))						
4. Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)						
Ordinary shares	11,663,190	Nil	Nil	Nil	Nil	Nil
(Note 1)(See Remark	11,000,100					
(4))		_	. 1	1	200.000	
		To	otal A. (Ordin	•	300,000	
			,	,	N/A	
			(0	Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , )					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u></u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) $\frac{N/A}{N}$	A	<u>-</u>
			(0	Other class) N/A	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

inder Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	3.711	27.1
1' - 1 (1/4.1)	Nil	Nil
ordinary shares (Note 1)		
2		
2		
-		
	Nil	Nil
ordinary shares (Note 1)	1411	1411
		-
3.		
( / / )	Nil	Nil
ordinary shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital		1 01 1/14	20		1554015
	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares				
		<b>Q</b>	issuable (Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd mil yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
						1111	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
1							

For Main Board and GEM listed issuers

Ту	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)	( / /	,	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						monui
		Class of shares issuable (Note 1)		_		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		( 3333)			Nil	Nil
		Class of shares issuable (Note 1)				
10. Consideration shares At p	rice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares issuable (Note 1)		_		
11. Profit shares At p	rice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares issuable (Note 1)		_		
12. Compensation shares At p	rice : State ———————————————————————————————————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Total E. (O	rdinary sh	ares)	Nil	
			ference sh (Other o	ares)	N/A	<del>-</del> - -
						1
Total increase / (decrease	) in ordinary shares during the	e month (i.e. Total of A to	E):	(	300	0,000
				(2		J/A
· ·	) in preference shares during	•	,		-	J/A
· ·	) in other classes of shares du the same as the relevant figure	- '		sued		I/A '').)

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- (1) On 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the "Share Option Scheme"), offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per share. (The Share Option Scheme was duly amended on 7 March 2012).
- (2) On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended on 7 March 2012).
- (3) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.
- (4) On 14 November 2016, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to Mr. Chang, Yun-Chih and Mr. Hu, Lung-Chih options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$2.494 per share.

Submitted by: Chong Yim Kuen

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*