

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2017	
------------------------------------	------------	--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pou Sheng International (Holdings) Limited
Date Submitted	05/12/2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>3813</u> Descrip	Stock code : 3813 Description : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	30,000,000,000	0.01	300,000,000				
Increase/(decrease)							
Balance at close of the month	30,000,000,000	0.01	300,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	_Description	n: <u>N/A</u>		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference No. of other cla		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,338,548,615	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	5,338,548,615	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	~~~~~~				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)	N 7'1	2 7 1 1	2 7 1 1	N 711	N 7'1	10 5 45 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,747,000
(Note 1)(See Remark (1))						
2.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,964,000
(Note 1)(See Remark					·	ii
(2))						
3.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended on 7/3/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	375,000
(Note 1)(See Remark	1111	1111	1111	1111	1111	575,000
(<i>3</i>))						
4.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)						
	NI:1	NI:1	N1:1	NI:1	NI:1	11 (62 100
Ordinary shares (Note 1)(See Remark	Nil	Nil	Nil	Nil	Nil	11,663,190
(Note 1)(See Remark (4))						
*		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
				Other class)		
Fotal funds raised dur	ing the month	n from exercise o	•			
options (State currenc	cy)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Commetibles (i.e. Commetible i	nto Channa of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	· · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·	Fotal C (Ordi	nary shares) Nil			
			(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	4	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Nil	Nil
2.	NU	NU
ordinary shares (Note 1) 3.	Nil	Nil
(/ /) ordinary shares (<i>Note 1</i>)	Nil	Nil
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Other Movements in Issued Share Capital

	pe of Issue	i Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares	_		
1.	Rights issue	At price : State	issuable (<i>Note 1</i>) Issue and allotment (/ /)		
	1.19.100 100.00	currency	<pre>date : (dd/mm/yyyy) EGM approval date: (/ /</pre>)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares	_		
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					Nil	<u>Nil</u>
			Class of sharesissuable (<i>Note 1</i>)	_		
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					Nil	Nil
			Class of shares issuable (<i>Note 1</i>)	_		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	Nil	Nil

T	ype of Issue			For Mai	in Bo	ard and GEM li No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		St. tr	Class of shares issuable (<i>Note 1</i>)		_		
5.	Scrip dividend	At price : State currency	Issue and allotment (date : (dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares repurchased (<i>Note 1</i>) –				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) ((/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	<u>Nil</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : ((dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	date : (dd/mm/yyyy)	(/ /			
			EGM approval date: ((dd/mm/yyyy)	(/ /)	Nil	Nil
						<u>1N11</u>	1111

						For Mai	in Board and GEM listed issuers		
Type of Is	sue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whicl may be issued pursuant thereto as a close of the month
				Class o	f shares				
				issuable (A			_		
	Capital reorganisation			Issue and a date : (dd/r		(/ /)		
				EGM appr	oval date:	(/ /)		
				(dd/mm/yy				NT'1	NT'1
								Nil	Nil
				Class o	f shares				
				issuable (A					
	Consideration shares	At price : State currency	Issue and a date : (dd/r		(/ /)			
				EGM appr		(/ /)		
				(dd/mm/yy	уу)	(/ /)	Nil	Nil
				Class o issuable (Λ					
11. Profit		At price :	State	Issue and a		(/ /)		
shares	shares	currency		date : (dd/mm/yyyy)					
				EGM appr		(/ /)		
			(dd/mm/yy	(dd/mm/yyyy)			Nil	Nil	
				Class o					
				issuable (A	lote 1)				
	Compensation shares	At price : State	Issue and a date : (dd/r		(/ /				
				EGM appr	oval date:	(/ /)		
					(dd/mm/yyyy)			Nil	Nil
				T	otal E. (C	ordinary sh	ares)	Nil	
						ference sh	ares)	N/A	_
						(Other o	nass)	1N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

(1) On 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the "Share Option Scheme"), offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per share. (The Share Option Scheme was duly amended on 7 March 2012).

(2) On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended on 7 March 2012).

(3) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.

(4) On 14 November 2016, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to Mr. Chang, Yun-Chih and Mr. Hu, Lung-Chih options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$2.494 per share.

Submitted by: Fan Kam Wing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.