

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	28/02/2018		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer Pou Sheng International (Holdings) Limited Date Submitted 05/03/2018				
I. Movements in Authorised Shar	re Capital	1		
1. Ordinary Shares				
(1) Stock code : <u>3813</u>	Descripti	ion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth _	30,000,000,000	0.01	300,000,000
Increase/(decrease)				
Balance at close of the month	30,000,000,000	0.01	300,000,000	
(2) Stock code : N/A	Descripti	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code:	N/A	Descripti	on: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _			
Increase/(decrea	ase)	_			
Balance at close	of the month	ı _			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descripti	on: N/A		
		Descripti	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	-
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference No. of other cl	
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,340,673,615	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,340,673,615	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1/10 / 01110111 (0011	ing the mental		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				-		
Scheme						
Seneme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,839,000
(Note 1)(See Remark	1111		1111			20,037,000
(1))						
2.Share Option						
Scheme						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	375,000
(Note 1)(See Remark	INII		INII	INII	INII	373,000
(2))						
(-)/						
3.Share Option						
Scheme						
Scheme						
(1 + 1						
(adopted on 14/5/2008						
and amended						
on 7/3/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,663,190
(Note 1)(See Remark	1111	1111	INII	1111	1111	11,003,190
(3))						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
			,	Other class)		
Total funds raised dur	ing the month	from exercise o) (1101 Class)	1 1/ 1 1	
options (State currence		1 110111 CACIOISC C	Nil			
options (State current	(3)		1 111			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Convertible in Convertibles)		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	Honu	monui		
1. IVA	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		 ,				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
	— — —					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	\	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Nil	Nil
2		
ordinary shares (Note 1) 3.	Nil	Nil
3	Nil	Nil
ordinary shares (Note 1) Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: (/ / shares (dd/mm/yyyy) AGM approval date: (/ / (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) Consideration At price : State currency Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 10. Consideration At price : State currency Issue and allotment shares date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) At price : State currency 11. Profit (/ /) Issue and allotment shares date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 12. Compensation At price : State currency (/ /) Issue and allotment shares date: (dd/mm/yyyy) (/ /) EGM approval date: Nil (dd/mm/yyyy) Nil (Ordinary shares) Nil Total E. (Preference shares) $\overline{N/A}$ (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	? Capital").)

itematiks (ii any).	Remarks	(if any)):
----------------------	---------	----------	----

(1)	On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain engine
	participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital
	of the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended
	on 7 March 2012).

- (2) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.
- (3) On 14 November 2016, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to Mr. Chang, Yun-Chih and Mr. Hu, Lung-Chih options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$2.494 per share.

Submitted by: Fan Kam Wing

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.