



26 March 2018

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Pou Sheng International (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Lee, Shao-Wu	25 March 2018	Purchase	300,000	\$0.0000	300,000	0.0056%

End

Note:

Lee, Shao-Wu is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

These shares were vested under a restricted share award scheme adopted on 9 May 2014 (and amended on 11 November 2016).