

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated May 26, 2008 (the “Prospectus”) issued by Pou Sheng International (Holdings) Limited (the “Company”) for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*This announcement is not an offer of securities of the Company for sale in the United States. Securities may not be offered or sold in the United States without registration or an exemption from registration under the United States Securities Act of 1933, as amended. There is not and it is currently not intended for there to be any public offering of securities of the Company in the United States.*

*The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, Merrill Lynch Far East Limited (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the International Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which may otherwise prevail for a limited period after the commencement of trading in the Shares on the Stock Exchange. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. Should stabilizing transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) are contained in the Prospectus. The number of Shares being offered in the Global Offering may be increased up to an aggregate of 946,884,000 Shares through the exercise of the Over-Allotment Option, which is expected to be granted to the International Underwriters by the Company and exercisable by the Joint Bookrunners on behalf of the International Underwriters to cover over-allocations (if any) in the International Offering. The number of Shares which may be sold upon exercise of the Over-allotment Option, being 123,506,000 Shares, represents approximately 15% of the Offer Shares initially available under the Global Offering. Such option is exercisable from the Listing Day until 30 days after the date of closing of the application lists for the Hong Kong Public Offering, such date being Saturday, June 28, 2008. As at the day of this announcement, the Over-allotment Option has not been exercised. In the event that such Over-Allotment Option is exercised, a press announcement will be made.*

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



**POU SHENG INTERNATIONAL (HOLDINGS) LIMITED**

**寶勝國際（控股）有限公司**

*(incorporated in Bermuda with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares under : 823,378,000 Shares (subject to the**  
**the Global Offering Over-allotment Option)**  
**Number of Hong Kong Offer Shares : 82,338,000 Shares**  
**Number of International Offer Shares : 741,040,000 Shares (subject to the**  
**Over-allotment Option)**  
**Offer Price : HK\$3.05 per Offer Share, plus brokerage of 1%,**  
**SFC transaction levy of 0.004% and Stock**  
**Exchange trading fee of 0.005%**  
**Nominal value : HK\$0.01 per Share**  
**Stock code : 3813**

**Sole Global Coordinator and Sole Financial Advisor**



**Joint Bookrunners, Joint Lead Managers and Joint Sponsors**



**Morgan Stanley**