

## COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND APPLICATION MONIES

Applicants applying for and are successfully or partially successful allocated 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms or 1,000,000 Reserved Shares or more using **BLUE** Application Forms, who have elected to collect their Share certificates and/or refund cheques (if any) in person and have provided all information required by the **WHITE** or **BLUE** Application Forms, may collect their Share certificates in person from the Hong Kong branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, June 5, 2008. Applicants being individuals who have opted for personal collection must not authorize any other person to make collection on their behalf. Applicants must show their identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect their Share certificates and/or refund cheques (if any). Applicants being corporations which have opted for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and the authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected Share certificates and/or refund cheques (if any) within the time specified for collection will be dispatched in the afternoon of Thursday, June 5, 2008 by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

In relation to applicants applying on **WHITE** or **BLUE** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares or 1,000,000 Reserved Shares, or (ii) 1,000,000 Hong Kong Offer Shares or 1,000,000 Reserved Shares or more, but have not indicated on their Application Forms that they will collect their Share certificates and/or refund cheques (if any) in person, their Share Certificates and/or refund cheques (if any) will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms in the afternoon of Thursday, June 5, 2008.

Applicants applying for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **WHITE Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and their applications are wholly or partially successful may collect their Share certificate(s) and/or refund cheque(s) (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, June 5, 2008.

Uncollected Share certificate(s) and/or refund cheque(s) (if any) will be dispatched to the address specified by the applicants in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post at the applicants' own risk.

In relation to applicants applying for less than 1,000,000 Hong Kong Offer Shares, the relevant Share certificate(s) and/or refund cheque(s) (if any) will be dispatched to the address specified by the applicants in the relevant application instructions to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) on Thursday, June 5, 2008 by ordinary post at the applicants' own risk.

For applicants whose payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Offer Shares for which they have applied, or if their application is otherwise rejected by the designated **White Form eIPO** Service Provider, the designated **White Form eIPO** Service Provider may adopt alternative arrangements for the refund of monies to such applicants. Please refer to the additional information provided by the designated **White Form eIPO** Service Provider on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk).

In relation to applicants applying for Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS and their applications are wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them (on their **YELLOW** Application Forms or via CCASS electronically, as the case may be), at the close of business on Thursday, June 5, 2008 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) on **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with their CCASS Participants.

Applicants applying as CCASS Investor Participants on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, June 5, 2008 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to applicants' CCASS Investor Participant stock accounts, applicants can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them activity statements showing the number of Hong Kong Offer Shares credited to their stock accounts, and the amount of refund monies (if any) credited to their designated bank accounts. In respect of applicants applying by giving **electronic application instructions** to HKSCC via CCASS, refunds of the application monies (including the related brokerage, the SFC transaction levy and the Stock Exchange trading fee) (if any) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, June 5, 2008. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may do so from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, June 5, 2008.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, June 6, 2008, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the sub-section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.

### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Bookrunners on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Bookrunners have the right, exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, such date being Saturday, June 28, 2008, to require the Company to allot and issue up to 123,506,000 additional new Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering. These Shares will be issued at the Offer Price to cover over-allocations (if any) in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, a press announcement will be made.

### **PUBLIC FLOAT**

Immediately after the completion of the Global Offering and Capitalization Issue (assuming no exercise of the Over-allotment Option and no issue of Shares under the Pre-IPO Share Option Scheme or exercise of options granted under the Share Option Scheme), 25% of the Company’s issued share capital will be held by the public.

### **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, June 6, 2008, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, June 6, 2008. Shares will be traded in board lots of 1,000 Shares.

By order of the Board of  
**Pou Sheng International (Holdings) Limited**  
**Tsai David Nai Fung**  
*Chairman*

Hong Kong, Thursday, June 5, 2008

*As at the date of this announcement, the executive Directors are Ms. CHANG Karen Yi-Fen, Mr. HUANG Chun Hua, Mr. HUANG Tsung Jen and Mr. LEE Chung Wen. The non-executive Directors are Mr. KU Edward, Yu-Sun, Mr. TSAI David, Nai Fung and Ms. TSAI Pei Chun. The independent non-executive Directors are Mr. CHEN Huan-Chung, Mr. CHENG Ming Fun Paul, Mr. HU Sheng-Yih and Mr. MAK Kin Kwong.*

*This announcement is available for viewing on the Company's website at [www.pousheng.com](http://www.pousheng.com) and the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk).*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English language) and the **Hong Kong Economic Times** (in Chinese language).*