

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	POU SHENG INTERNATIONAL (HOLDINGS) LIMITED
Date Submitted	04/03/2014

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>3813</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,378,908,615	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,378,908,615	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Schemes of the	100000)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granicu	Exclused	Calicencu	Lapseu		
Scheme						
(adopted on 14/05/2008						
and amended on 07/03/2012)						
Ordinary shares	NIL	NIL	NIL	80,000	NIL	23,112,000
(Note 1)(See	INIL	INIL	INIL	80,000	INIL	25,112,000
Remark (1))						
2.Share Option						
Scheme						
(adopted on						
14/05/2008 and amended						
on 07/03/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	30,725,000
(Note 1)(See	INIL					50,725,000
Remark (2))						
3.Share Option						
Scheme						
(adopted on						
14/05/2008						
and amended						
<u>on 07/03/2012)</u>	NII	NIL	NIT	NIT	NIL	1 975 000
Ordinary shares	NIL	INIL	NIL	NIL	INIL	1,875,000
(Note 1) (See Remark (3))						
Kenturk (J))		Тс	otal A. (Ordin	nary shares)	Nil	
		10		•	N/A	
				Other class)		
Total funds raised dur	ing the month	from oversise a	`	Guier Class)	11/11	
Total funds raised dur options (State currence		i nom exercise o	Nil			
	y)		11/1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible in	nto Shoros of the l	anna mhiah ana ta		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, ,)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C /O I'	nomi oli ana 🔿 Kiri		
				nary shares) <u>Nil</u> ence shares) <u>N/A</u>		-
				Other class) N/A		-
			`	·		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

If applicable, and class of shares issuable:		issued pursuant thereto as at close of the month
1.	Nil	Nil
2	Nil	Nil
3.		
(/ /) ordinary shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital

	pe of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.		Class of shares		
		G	issuable (<i>Note 1</i>) Issue and allotment (/ /)		
1.	Rights issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				Nil	Nil
			Class of sharesissuable (<i>Note 1</i>)		
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (///) (dd/mm/yyyy)		
				Nil	Nil
			Class of sharesissuable (<i>Note 1</i>)		
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (///) (dd/mm/yyyy)		
				Nil	Nil
			Class of sharesissuable (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (///) (dd/mm/yyyy)		N:1
				Nil	<u>Nil</u>

<u>T</u>	ype of Issue Scrip dividend	At price : State currency	Class of shares —— issuable (Note 1)	<u>Main B</u>	oard and GEM li No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				/)	Nil	Nil
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (/	/)		
	shares		(dd/mm/yyyy)	/)	Nil	Nil
7.	Redemption of		Class of shares redeemed (<i>Note 1</i>)	/)		
/.	shares		Redemption date : (/ (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/)	Nil	Nil
			Class of shares			
8.	Consideration issue	At price : State currency	date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	Nil	Nil

Type of Issue		Board and GEM 1 No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Class of sharesissuable (<i>Note 1</i>)	-	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>Nil</u>	Nil
	Class of sharesissuable (Note 1)	_	
0. Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /) <u>Nil</u>	Nil
	Class of sharesissuable (<i>Note 1</i>)	_	
11. Profit At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>Nil</u>	Nil
	Class of sharesissuable (<i>Note 1</i>)		
2. Compensation shares At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>Nil</u>	Nil
	Total E. (Ordinary sha (Preference sha (Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

- (1) On 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the "Share Option Scheme"), offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per share. (The Share Option Scheme was duly amended on 7 March 2012). One employee (as grantee of the options) resigned in February 2014; therefore, a total of 80,000 options owned by her was lapsed.
- (2) On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended on 7 March 2012).

(3) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.

Submitted by: Chong Yim Kuen

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.