

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POU SHENG INTERNATIONAL (HOLDINGS) LIMITED

寶勝國際（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3813)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

On 18 August 2014, the Borrower and the Lender entered into the Supplemental Agreement to renew the Facilities for one year on substantially the same terms as those under the Facility Letter, including, inter alia, the same condition which imposes specific performance obligation on the Company's controlling shareholder.

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Reference is made to the announcement of Pou Sheng International (Holdings) Limited (the "Company") dated 5 August 2013 in relation to the entering into of a facility letter (the "Facility Letter") and other related financing documentation between (a) the Company (as guarantor), (b) an indirect wholly-owned subsidiary of the Company, namely 寶盛道吉(北京)貿易有限公司 Baosheng Daoji (Beijing) Trading Company Limited (as borrower) (the "Borrower") and (c) United Overseas Bank Ltd., Offshore Banking Unit (as lender) (the "Lender") in respect of loans that are relevant to the operations of the Company (the "Facilities"). As the Facility Letter contains a condition which imposes specific performance obligation on the Company's controlling shareholder, the Company made an announcement on 5 August 2013 pursuant to Rule 13.18 of the Listing Rules.

On 18 August 2014, the Borrower and the Lender entered into a supplemental agreement (the “Supplemental Agreement”) to renew the Facilities (the “Renewed Facilities”) for one year on substantially the same terms as those under the Facility Letter, including, inter alia, the same condition which imposes specific performance obligation on the Company’s controlling shareholder. The Company provides the following information about the Renewed Facilities as required by Rule 13.18 of the Listing Rules:

- (i) The aggregate amount of the Renewed Facilities that may be affected by such breach: US\$10,000,000.
- (ii) The life of the Renewed Facilities: one year.
- (iii) The specific performance obligation imposed on the controlling shareholder:

For so long as the Renewed Facilities under the Supplemental Agreement remain outstanding, the Company shall, among other things, remain a subsidiary of Yue Yuen Industrial (Holdings) Limited (“Yue Yuen”). Yue Yuen is a controlling shareholder of the Company holding approximately 61.27% of the issued shares of the Company as at the date of this announcement. Any breach, deviation or non-compliance with any of the terms under the Facility Letter (as renewed by the Supplemental Agreement) shall be construed as an event of default in which case the entire outstanding amount of the Renewed Facilities shall immediately become due and payable.

Pursuant to Rule 13.21 of the Listing Rules, the disclosure required under Rule 13.18 of the Listing Rules will be included in subsequent interim and annual reports of the Company for so long as circumstances giving rise to the aforesaid specific performance obligation continue to exist.

By Order of the Board
Tsai David, Nai Fung
Chairman

Hong Kong, 18 August 2014

As at the date of this announcement, Mr. Tsai David, Nai Fung is the Chairman and Non-executive Director; Mr. Kwan, Heh-Der is the Chief Executive Officer and Executive Director; Mr. Wu, Pan-Tsu is the Executive Director; Ms. Tsai Patty, Pei Chun and Mr. Li I-nan are the Non-executive Directors; and Mr. Chen Huan-Chung, Mr. Chang Li Hsien, Leslie and Mr. Hsieh, Wuei-Jung are the Independent Non-executive Directors.

Website: www.pousheng.com