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POU SHENG INTERNATIONAL (HOLDINGS) LIMITED

寶勝國際（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3813)

**AGREEMENT IMPOSING
SPECIFIC PERFORMANCE OBLIGATIONS
ON CONTROLLING SHAREHOLDER**

As required by Rule 13.18 of the Listing Rules, the Company announces that the Company (as guarantor) and the Borrower (as borrower) entered into the Facility Letter and other related financing documentation on 5 August 2013 in respect of loans that are relevant to the operations of the Company and contain conditions imposing specific performance obligations on its controlling shareholder.

On 5 August 2013, Pou Sheng International (Holdings) Limited (the “Company”) (as guarantor) and an indirect wholly-owned subsidiary of the Company, namely 寶盛道吉(北京)貿易有限公司 Baosheng Daoji (Beijing) Trading Company Limited (as borrower) (the “Borrower”), entered into a facility letter (the “Facility Letter”) and other related financing documentation with United Overseas Bank Ltd., Offshore Banking Unit (as lender) in respect of loans that are relevant to the operations of the Company (the “Facilities”).

As required by Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), the Company provides the following information about the Facilities:–

- (i) Aggregate amount of Facilities that may be affected by breach of specific performance obligations: US\$10,000,000.
- (ii) Life of the Facilities: one-year.

(iii) Specific performance obligations imposed on the controlling shareholder:

The Company acknowledges and agrees that as long as the Facilities under the Facility Letter remain outstanding, it shall, amongst other things, remain a subsidiary of Yue Yuen Industrial (Holdings) Limited (“Yue Yuen”). Yue Yuen is a controlling shareholder of the Company. Any breach, deviation or non-compliance with any of the terms under the Facility Letter shall be construed as an event of default in which case the entire outstanding under the Facility Letter shall immediately be due and payable.

General

Under Rule 13.21 of the Listing Rules, the disclosure required under Rule 13.18 should be included in subsequent interim and annual reports for so long as circumstances giving rise to the obligations continue to exist.

By order of the Board
Tsai David, Nai Fung
Chairman

Hong Kong, 5 August 2013

As at the date of this announcement, Mr. Tsai David, Nai Fung is the Chairman and Non-executive Director; Mr. Kwan, Heh-Der is the Chief Executive Officer and Executive Director; Mr. Wu, Pan-Tsu is the Executive Director; Ms. Tsai Patty, Pei Chun and Mr. Li I-nan are the Non-executive Directors; and Mr. Chen Huan-Chung, Mr. Chang Li Hsien, Leslie and Mr. Hsieh, Wuei-Jung are the Independent Non-executive Directors.

Website: www.pousheng.com