

2. Preference Shares

| | | | |
|-------------------------------------|------------|--------------------------|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | | No. of preference shares | Par value (<i>State currency</i>) |
| | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | _____ | _____ |
| Increase/(decrease) | | _____ | _____ |
| Balance at close of the month | | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|------------|--------------------------------|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | | No. of other classes of shares | Par value (<i>State currency</i>) |
| | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | _____ | _____ |
| Increase/(decrease) | | _____ | _____ |
| Balance at close of the month | | _____ | _____ |

Total authorised share capital at the end of the month (HK\$): 300,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 4,260,025,163 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 6,330,000 | N/A | N/A | N/A |
| Balance at close of the month | 4,266,355,163 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option Scheme | | | | | | |
| (adopted on 14/05/2008 and amended on 07/03/2012) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 280,000 | NIL | 37,088,000 |
| (Note 1)(See Remark (1)) | | | | | | |
| 2.Share Option Scheme | | | | | | |
| (adopted on 14/05/2008 and amended on 07/03/2012) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 4,050,000 | NIL | 38,200,000 |
| (Note 1)(See Remark (2)) | | | | | | |
| 3.Share Option Scheme | | | | | | |
| (adopted on 14/05/2008 and amended on 07/03/2012) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 3,000,000 |
| (Note 1)(See Remark (3)) | | | | | | |
| | | | | Total A. (Ordinary shares) | Nil | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | Nil | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. | (Ordinary shares) Nil | |
| | | | | | (Preference shares) N/A | |
| | | | | | (Other class) N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total C. (Ordinary shares) | Nil | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. _____ _____ _____ _____ordinary shares (<i>Note 1</i>) | Nil | Nil |
| 2. _____ _____ _____ (/ /) _____ordinary shares (<i>Note 1</i>) | Nil | Nil |
| 3. _____ _____ _____ (/ /) _____ordinary shares (<i>Note 1</i>) | Nil | Nil |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|--|--|--|---|
| 1. | Rights issue | At price : State currency <u>HK\$0.491</u> | Class of shares issuable (<i>Note 1</i>) <u>Ordinary</u> Issue and allotment date : (dd/mm/yyyy) around (08/11/2012) EGM approval date: (/ /) (dd/mm/yyyy) | Nil | 1,065,006,290 – 1,072,701,165 (See Remark (4)) |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| 3. | Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| 4. | Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) (/ /) | <u>Nil</u> <u>Nil</u> |
| 6. Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) <u>Ordinary</u> Cancellation date : (dd/mm/yyyy) _____ AGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | <u>Nil</u> <u>Nil</u> |
| 7. Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | <u>Nil</u> <u>Nil</u> |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) <u>ordinary</u> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | <u>Nil</u> <u>Nil</u> |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---------------------------|---|--|--|---|
| Type of Issue | | | | | |
| 9. Capital reorganisation | | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | <u>Nil</u> <u>Nil</u> |
| 10. Consideration shares | At price : State currency | (a)HK\$1.10 and (b) to be determined at the date of issue _____ | Class of shares issuable (<i>Note 1</i>) <u>ordinary</u> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | ((a)28/09/2012) (b) 30/09/2013 (/ /) | <u>6,330,000</u> <u>6,330,000</u> (See Remark (5)) |
| 11. Profit shares | At price : State currency | To be determined at the date of issue _____ | Class of shares issuable (<i>Note 1</i>) <u>ordinary</u> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | <u>Nil</u> <u>10,000,000</u> (See Remark (5)) |
| 12. Compensation shares | At price : State currency | To be determined at the date of issue _____ | Class of shares issuable (<i>Note 1</i>) <u>ordinary</u> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | <u>Nil</u> <u>46,000,000</u> (See Remark (6)) |
| Total E. | | | | (Ordinary shares) <u>6,330,000</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | |

| | | |
|---|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>6,330,000</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

Remarks (if any):

- (1) On 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the “Share Option Scheme”), offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per share. One employee (as grantee of the options) resigned in September 2012; therefore, a total of 280,000 options owned by him lapsed.
- (2) On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.23 per share. Three employees (as grantees of the options) resigned in September 2012; therefore, a total of 4,050,000 options owned by them lapsed.
- (3) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.
- (4) Not less than 1,065,006,290 Rights Shares and not more than 1,072,701,165 Rights Shares at the Subscription price of HK\$0.4910 per Right Shares will be issued by the Company on around 8 November 2012. Details of the Rights Issue are stipulated in the Company’s announcement dated 21 September 2012.
- (5) 18,990,000 Consideration Shares and 15,000,000 Profit Shares will be issued according to the Business Opportunity Compensation Agreement dated 6 August 2010 (the “Business Opportunity Compensation Agreement”). Details of which are stipulated in the Company’s announcement dated 6 August 2010. 6,330,000 Consideration Shares were issued with a price of HK\$1.10 per shares in according to the Business Opportunity Compensation Agreement on 30 September 2011 and 28 September 2012 respectively. 6,330,000 Consideration Shares and 10,000,000 Profit Shares remain as may-be issued new shares.
- (6) 46,000,000 Compensation Shares will be issued according to the Business Opportunity Compensation Deed dated 13 January 2012. Details of which are stipulated in the Company’s announcement dated 13 January 2012.

Submitted by: Chong Yim Kuen

Title: Financial Controller
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.