

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) :	31/01	/2011			
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer POU SHENG INTERNATIONAL (HOLDINGS) LIMITED						
Date Submitted	02/02/201			TWIE (HOED)	1100) Eliville	
02/02/2011						
I. Movements in Authorised Sl	nare Capita	ıl				
1. Ordinary Shares						
(1) Stock code : <u>3813</u>	Descript	tion:	Ordinary S	Shares	_	
		No. of o	•	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding 1	nonth _	30,000,0	000,000	0.01	300,000,000	
Increase/(decrease)						
Balance at close of the month		30,000,0	000,000	0.01	300,000,000	
(2) Stock code : N/A	Descript	tion:	N/A			
		No. of o	•	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding 1	nonth _					
Increase/(decrease)	-					
Balance at close of the month						

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption : N/A		
		Descri	ption : N/A No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,290,495,163	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	4,290,495,163	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Schemes of the	155441)				
				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Movement during the month			-	as at close of the month	
Granted	Evercised	Cancelled	Lansed			
Granicu	Excicised	Cancenda	Lapsed			
NIII	NII	NIII	265 000	NIII	56,315,000	
NIL	NIL	NIL	_203,000	NIL	30,313,000	
55,000,000	NIL	NIL	NIL	NIL	55,000,000	
	To	· 1 A (O4:.	1,	3.7*1		
	10	•	•			
		,	,			
		`	Other class)	N/A		
ring the month f	from exercise o	of Nil				
	Signated NIL 55,000,000	Granted Exercised NIL NIL 55,000,000 NIL To	NIL NIL NIL 55,000,000 NIL NIL Total A. (Ordin (Prefere ()) uring the month from exercise of	Granted Exercised Cancelled Lapsed NIL NIL NIL 265,000 55,000,000 NIL NIL NIL NIL Total A. (Ordinary shares) (Preference shares) (Other class) uring the month from exercise of	Movement during the month Issuer issued during the month pursuant thereto	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
ordinary shares (Note 1)	Nil	Nil
2		
ordinary shares (Note 1)	Nil	Nil
3		
ordinary shares (Note 1)	Nil	Nil
	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ issuable (Note 1) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ / 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil ordinary Class of shares issuable (Note 1) At price : State currency (/ /) Consideration Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Nil Nil ordinary Class of shares determined issuable (Note 1) at the date At price : State 10. Consideration of issue 30/09/2011 Issue and allotment shares currency (30/09/2012) date: (dd/mm/yyyy) 30/09/2013 EGM approval date: (//)(dd/mm/yyyy) 18,990,000 Nil (See Remark (3)) ordinary Class shares of To be determined issuable (Note 1) at the date At price : State 11. Profit of issue (/ / Issue and allotment shares currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil 15,000,000 (See Remark (3)) (Ordinary shares) Nil Total E. (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	ued Sha	re Capital").)

Remarks (if any):				
(1) On 21 January 2010, the Company granted to certain eligible participants options to subscribe for ordinary				
shares of nominal value of HK\$0.01 each in the share capital of the Company pursuant to a share option				
Scheme adopted on 14 May 2008 (the "Share Option Scheme") at an exercise price of HK\$1.62 per share				
Three employees (as grantees of the options) resigned in January 2011; and ultimately, a total of 265,000				
options lapsed.				
On 20 January 2011, the Company granted to certain eligible participants options to subscribe for ordinary				
shares of nominal value of HK\$0.01 each in the share capital of the Company pursuant to the Share Option				
Scheme at an exercise price of HK\$1.23 per share.				
(3) 18,990,000 Consideration Shares and 15,000,000 Profit Shares will be issued according to the Business				
Opportunity Compensation Agreement dated 6 August 2010. Details of which are stipulated in the				
Company's announcement dated 6 August 2010.				
Submitted by: Chong Yim Kuen				
Title: Financial Controller				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.