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*The capitalized terms in this announcement, if not otherwise defined, shall have the same definition ascribed to them as in the prospectus issued by the Company dated May 26, 2008.*



## **POU SHENG INTERNATIONAL (HOLDINGS) LIMITED**

**寶勝國際（控股）有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 3813)**

### **PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Joint Bookrunners on behalf of the International Underwriters on June 28, 2008 in respect of an aggregate of 17,559,000 additional Shares to be allotted and issued by the Company, representing 2.1% of the Offer Shares initially available under the Global Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$3.05 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Joint Bookrunners on behalf of the International Underwriters on June 28, 2008 in respect of an aggregate of 17,559,000 additional Shares to be allotted and issued by the Company (the “**Over-allotment Shares**”), representing 2.1% of the Offer Shares initially available under the Global Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$3.05 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to cover over-allocations in the International Offering.

Listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the main board of the Hong Kong Stock Exchange at 9:30 a.m. on July 3, 2008.

The shareholding structure of the Company immediately before and immediately after the issue by the Company of the Over-allotment Shares is as follows:

<u>Shareholders</u>	<u>Immediately before the issue of the Over-allotment Shares</u>		<u>Immediately after the issue of the Over-allotment Shares</u>	
	<u>Number of Shares</u>	<u>Approximate percentage of the Company's issued share capital</u>	<u>Number of Shares</u>	<u>Approximately percentage of the Company's issued share capital</u>
Yue Yuen Industrial (Holdings) Limited	1,986,723,000	56.0%	1,986,723,000	55.7%
Jollyard Investments Limited	366,945,000	10.3%	366,945,000	10.3%
Huang Tsung Jen	277,976,000	7.8%	277,976,000	7.8%
Joint venture partners who are connected persons of the Company	30,856,000	0.9%	30,856,000	0.8%
Joint venture partners who are not connected persons of the Company <sup>(1)</sup>	64,122,000	1.8%	64,122,000	1.8%
Public	<u>823,378,000</u>	<u>23.2%</u>	<u>840,937,000</u>	<u>23.6%</u>
Total	<u><u>3,550,000,000</u></u>	<u><u>100.00%</u></u>	<u><u>3,567,559,000</u></u>	<u><u>100.00%</u></u>

Notes:

- (1) Since none of these joint venture partners is a connected person of the Company (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) and none of the other requirements under Rule 8.24 of the Listing Rules is applicable so as to treat them as not being members of “the public”, the Shares of these joint venture partners count towards the public float of the Company.

The net proceeds to the Company of approximately HK\$51.3 million from the issue of the Over-allotment Shares by the Company will be used by the Company for the same purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Immediately after the issuance and allotment of the Over-allotment Shares, approximately 25.4% of the issued share capital of the Company will be held in public hands, which percentage will satisfy the public float requirements under Rule 8.08(1)(a) of the Hong Kong Listing Rules.

By order of the Board  
**Pou Sheng International (Holdings) Limited**  
**Tsai David, Nai Fung**  
*Chairman*

Hong Kong, June 30, 2008

*As at the date of this announcement, the executive Directors are Ms. CHANG Karen Yi-Fen, Mr. HUANG Chun Hua, Mr. HUANG Tsung Jen and Mr. LEE Chung Wen. The non-executive Directors are Mr. KU Edward, Yu-Sun, Mr. TSAI David, Nai Fung and Ms. TSAI Pei Chun. The independent non-executive Directors are Mr. CHEN Huan-Chung, Mr. CHENG Ming Fun Paul, Mr. HU Sheng-Yih and Mr. MAK Kin Kwong.*