

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (d										
To: Hong Kong Exchanges and Clearing Limited										
Name of Issuer POU SHENG INTERNATIONAL (HOLDINGS) LIMITED										
Date Submitted			ILKNAIIO	MAL (HOLD)	NOS) LIMITED					
Date Submitted	05/10/20	09								
I. Movements in Authori	I. Movements in Authorised Share Capital									
1. Ordinary Shares										
(1) Stock code : <u>3813</u>	Descrip	tion:	Ordinary	Shares						
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of prece	eding month	30,000	,000,000	0.01	300,000,000					
1	C				, , ,					
Increase/(decrease)										
Balance at close of the m	nonth	30,000	,000,000	0.01	300,000,000					
(2) Stock code: N/A	Descrip	tion:	N/A							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of prece	eding month									
Increase/(decrease)										
Balance at close of the m	onth									

Stock code:	N/A	Descrip	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month	l			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	Descri	ption: N/A		
		Descri	ption : N/A  No. of other classes of shares	Par value (State currency)	capital
Stock code:	N/A		No. of other	(State	Authorised share capital (State currency)
	N/A of preceding		No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,290,495,163	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	4,290,495,163	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granted	Exercised	Cancened	Lapseu		
1.Share Option						
Scheme						
(14 /05 / 2008)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	_					
2.N/A						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						-
(11010 1)		T	otal A. (Ordin	ary charac)	Nil	
		10	·	•		
			•		N/A	
			•	Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State current	cy)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / ) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)	_ _ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) <u>Nil</u>		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pre-IPO Share Subscription Plan (see Remark (1)).		
(14/05 /2008 ) ordinary shares ( <i>Note 1</i> )	NIL	Nil
2		
ordinary shares (Note 1)		
3		
ordinary shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

				1	Of Main 1	Jour	d and OEM nst	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)	-			
5.	Scrip dividend	At price : State currency —		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N. I	V.,
							Nil	Nil
				Class of shares				
				repurchased (Note 1)	(	`		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			Nil	Nil
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii yyyy)			Nil	Nil
			TZΦ	Class of shares issuable (Note 1)	<u>ordinar</u>	У		
8.	Consideration issue		K\$ 925	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(admining yyy)			Nil	92,270,000 (see Remark (2))
							`	(SSC Remark (2

For Main Board and GEM listed issuers

No. of new

No. of new

N/A

N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/IIIII yyyy)		Nil	Nil
			Class of shares issuable (Note 1)	ordinary		
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares issuable (Note 1)	ordinary		
11.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E. (Or (Pref	rdinary shares Ference shares (Other class	N/A	- - -
T	otal increase / (decr	ease) in ordinary shares during	the month (i.e. Total of A to I		-	Nil
1				(	(2)	J/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

### Remarks (if any):

- (1) (a) A summary of the principal terms of the Pre-IPO Share Subscription Plan (the "Plan") is set out in the prospectus of the Company dated 26 May 2008. (b) The Plan was terminated on 4 September 2009. Details of which are stipulated in the Company's announcement dated 4 September 2009.
- (2) 301,314,541 new ordinary shares were issued on 10 July 2009 pursuant to the DZJ Acquisition Agreement dated 13 January 2009 and as supplemented by the DZJ Supplemental Agreement dated 3 July 2009 (together the "Agreements"). A remaining balance of 92,270,000 shares will be issued according to the Agreements. The DZJ Acquisition was approved by written shareholder's approvals dated 13 January 2009 and 3 July 2009 in lieu of holding general meetings under Rule 14.44 of the Listing Rules. Details of which are stipulated in the Company's announcements dated 14 January 2009 and 3 July 2009 respectively and the circular dated 4 February 2009.

Submitted by: Chong Yim Kuen

Title: Financial Controller

(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.