

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer POU S Date Submitted 03/03/		IENG INTERNATIONAL (HOLDINGS) LIMITED							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>3813</u> Desc	ription :	Ordinary	Shares						
		f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	30,00	0,000,000	0.01	300,000,000					
Increase/(decrease)									
Balance at close of the month	30,00	0,000,000	0.01	300,000,000					
(2) Stock code : N/A Desc	ription:	N/A							
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

28/02/2009

Stock code:	N/A	Descrip	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month	l			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	Descri	ption: N/A		
		Descri	ption : N/A No. of other classes of shares	Par value (State currency)	capital
Stock code:	N/A		No. of other	(State	Authorised share capital (State currency)
	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
			shares		
Balance at close of preceding month	3,567,559,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	3,567,559,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(14 /05 / 2008)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State current			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)	— — — ———					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u>		
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
	Il particulars including SGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pre-IPO Share Subscription Plan (see Remark (1)).		
	(-//).		
	(14/05 /2008)	NIL	124,252,000
	ordinary shares (<i>Note 1</i>)		
2.	DZJ Acquisition Agreement dated 13 January 2009 pursuant to		
۷.			
	which 393,584,541 new ordinary shares may be issued		
	(see Remark (2)).		
	(/ /)	NIL	393,584,541
	ordinary shares (<i>Note 1</i>)		, ,
	ordinary shares (11010-17)		·
2	V V V C 1 '' A 1 12 I 2000		
3.	Yue Yuen Subscription Agreement dated 13 January 2009 pursuant		
	to which 421,621,622 new ordinary shares may be issued		
	(see Remark (3)).		
	(27 /02/2009)	NIL	421,621,622
	ordinary shares (Note 1)		7- 7-
	ordinary shares (1401e 1)		
	T (1 D (0 1' 1)	NIII	
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil ordinary Class of shares issuable (*Note 1*) HK\$ 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 393,584,541 Nil (see Remark (2))

]	For Main Board		
				No. of new shares of	No. of new shares of
					issuer which
				during the	may be
				month pursuant	issued
				thereto	pursuant thereto as at
				thereto	close of the
	Type of Issue				month
	1) pe 01 10000				
		Class of shares issuable (<i>Note 1</i>)			
9.	Conital	T 1 11	(/ /)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(' ' ')		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(44-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4		Nil	Nil
	THY.	Class of shares issuable (Note 1)	ordinary		
10	Other At price State 0.925	()			
10.	(Subscription share) At price: State currency 0.925	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		SGM approval date:	(27/02/2009)		
		(dd/mm/yyyy)		Nil	421,621,622
				(see Remark (3))
		Class of shares issuable	ordinary		
1.1	Other HK\$	(Note 1)			
11.	Other (Pre-IPO At price : State currency Subscription Plan) HK\$ 2.14	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	1	date: (dd/iiiii/yyyy)	/		
		SGM approval date:	(14/05/2008)		
		(dd/mm/yyyy)		Nil	124,252,000
				(see Remark (1))
		Total E. (0	Ordinary shares) Nil	
		(Pr	eference shares		
			(Other class	5) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to		-	Nil
			(2	2)]	N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

- (1) A summary of the principle terms of the Pre-IPO Share Subscription Plan is set out in the prospectus of the Company dated 26 May 2008.
- (2) 393,584,541 new ordinary shares may be issued pursuant to the DZJ Acquisition Agreement dated
 13 January 2009. The DZJ Acquisition was approved by a written shareholders' approval dated 13 January
 2009 in lieu of holding a general meeting under Rule 14.44 of the Listing Rules.
- (3) 421,621,622 new ordinary shares may be issued pursuant to the Yue Yuen Subscription Agreement dated
 13 January 2009. The Yue Yuen Subscription Agreement was approved by shareholders at the Special
 General Meeting on 27 February 2009.

Details of (2) and (3) are stipulated in the Company's announcement dated 14 January 2009 and the circular dated 4 February 2009.

Submitted by: Chong Yim Kuen

Title: Financial Controller

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.