

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited						
Name of Issuer Date Submitted  POU SHENG INTERNATIONAL (HOLDINGS) LIMITED  05/01/2016							
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>3813</u> Desc	cription: Ordinary	Shares	_				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	30,000,000,000	0.01	300,000,000				
Increase/(decrease)	<u></u>						
Balance at close of the month	30,000,000,000	0.01	300,000,000				
(2) Stock code : <u>N/A</u> Desc	cription: N/A						
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
butunce at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/12/2015

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption: N/A		
		Descri	ption : N/A  No. of other classes of shares	Par value (State currency)	capital
Stock code:	N/A		No. of other	(State	Authorised share capital (State currency)
	N/A of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No. of preference No. of other c		
			shares	of shares	
Balance at close of preceding month	5,378,908,615	N/A	N/A	N/A	
Increase/ (decrease) during the month	400,000	N/A	N/A	N/A	
Balance at close of the month	5,379,308,615	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant theret
approval date				thereto	as at close of the mont	
(dd/mm/yyyy) and —			<u> </u>		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(adopted on 14/05/2008 and amended on 07/03/2012)						
Ordinary shares	NIL	225,000	NIL	NIL	225,000	22,887,000
(Note 1)(See Remark (1))	1,112	223,000		TILL	223,000	
2.Share Option Scheme						
(adopted on 14/05/2008 and amended on 07/03/2012) Ordinary shares (Note 1)(See Remark (2))	NIL	175,000	NIL	NIL	175,000	29,850,000
3.Share Option Scheme						
(adopted on 14/05/2008 and amended on 07/03/2012) Ordinary shares (Note 1) (See	NIL	NIL	NIL	NIL_	NIL	1,875,000
Remark (3))		T	tol A (Ondia	omi choroci	400,000	
		10	tal A. (Ordin	•	400,000 N/A	
			·	/	N/A	
T. 10 1 1 1 1	. ,1		·	Other class)	IN/A	
Total funds raised dur options (State currence		irom exercise of	t HK\$579,7	750		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
	<del></del>		· -		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.	_				
	-				
( / / )	- <u> </u>				
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.	_				
	_				
( / / )					-
Stock code (if listed)		•			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.	_				
	_				
( / / )	<del></del>		<del></del>		
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	( / / )				
			<b>4</b>		
	Tota	`	nary shares) <u>Nil</u> ence shares) <u>N/A</u>		-
			Other class) N/A		<u>-</u>

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares) Nil		
			(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$	Λ	· ·

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N. I	N.
ordinary shares (Note 1)	Nil	Nil 
2		
ordinary shares (Note 1)	Nil	Nil
3		
ordinary shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_ issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_ issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) ( / / ) Consideration At price : State currency Issue and allotment issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 10. Consideration At price : State currency Issue and allotment shares date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) At price : State currency 11. Profit ( / / ) Issue and allotment shares date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) At price : State 12. Compensation ( / / ) Issue and allotment shares currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil (Ordinary shares) NIL Total E. (Preference shares)  $\overline{N/A}$ (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	400,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	11	anv	١.
Remarks (	(11	arry)	٠.

(1) On 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the "Share	•
Option Scheme"), offered to grant to certain eligible participants options to subscribe for ordinary shares of	
nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per	r
share. (The Share Option Scheme was duly amended on 7 March 2012).	

- On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended on 7 March 2012).
- (3) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.

Submitted by: Chong Yim Kuen

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.