

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):			30/0	4/2016		
To: Hong Kong I	Exchanges and	d Clearing	Limited			
Name of Issuer POU SHE Date Submitted 05/05/201			ΓERNATIO	NAL (HOLDI	NGS) LIMITED	
I. Movements in A	Authorised Sh	are Capita	ıl			
1. Ordinary Share	es					
(1) Stock code:	3813	_Descript	ion:	Ordinary	Shares	
				ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding n	nonth	30,000,000,000		0.01	300,000,000
Increase/(decrease	e)	-		<del></del>		
Balance at close of	of the month	-	30,000,000,000		0.01	300,000,000
(2) Stock code:	N/A	Descript	ion:	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of	of the month	-				

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption: N/A		
		Descri	ption : N/A  No. of other classes of shares	Par value (State currency)	capital
Stock code:	N/A		No. of other	(State	Authorised share capital (State currency)
	N/A of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	5,327,192,615	N/A	N/A	N/A
Increase/ (decrease) during the month	420,000	N/A	N/A	N/A
Balance at close of the month	5,327,612,615	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and						
class of shares issuable	Granted	Evereiged	Canaallad	Lancad		
	Granteu	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(adopted on						
14/05/2008						
and amended						
on 07/03/2012)	NIII	1.70.000	NIII	NIII	NIII	22 722 000
Ordinary shares (Note 1)(See	NIL	150,000	NIL	NIL	NIL	22,722,000
(Note 1)(See Remark (1) )						
2.Share Option						
Scheme						
Scheme						
(adopted on						
14/05/2008						
and amended						
on 07/03/2012)						
Ordinary shares	NIL	70,000	NIL	NIL	NIL	29,725,000
(Note 1)(See						
Remark (2))						
3.Share Option						
Scheme Scheme						
Belletile						
(adopted on						
14/05/2008						
and amended						
on 07/03/2012)	NIII	200,000	NIII	NITT	NIII	<i>(75.</i> 000)
Ordinary shares	NIL	200,000	NIL	NIL	NIL	675,000
(Note 1) (See Remark (3) )						
Kemark (5)		To	otal A. (Ordin	arv shares)	420,000	
		= -	*	nce shares)	N/A	
			`	Other class)		
Total funds raised dur			·	Juici Ciass,	11/11	

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
	<del></del>		· -		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.	_				
	-				
( / / )	- <u> </u>				
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.	_				
	_				
( / / )					-
Stock code (if listed)		•			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		•			
EGM approval date (if applicable)					
	( / / )				
4.	_				
	_				
( / / )	<del></del>		<del></del>		
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	( / / )				
			<b>š</b>		
	Tota	`	nary shares) <u>Nil</u> ence shares) <u>N/A</u>		-
			Other class) N/A		<u>-</u>

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares) Nil		
			(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$	1	· ·

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N. I	N.
ordinary shares (Note 1)	Nil	Nil 
2		
ordinary shares (Note 1)	Nil	Nil
3		
ordinary shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_ issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_ issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: ( / / ) shares (dd/mm/yyyy) AGM approval date: ( / / (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) ( / / ) Consideration At price : State currency Issue and allotment issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 10. Consideration At price : State currency Issue and allotment shares date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) At price : State currency 11. Profit ( / / ) Issue and allotment shares date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) At price : State 12. Compensation ( / / ) Issue and allotment shares currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil (Ordinary shares) Nil Total E. (Preference shares)  $\overline{N/A}$ (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	420.000
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	420,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shai	re Capital").)

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Remarks	11	anv	١.
Remarks (	(11	arry)	٠.

(1) On 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the "Share	•
Option Scheme"), offered to grant to certain eligible participants options to subscribe for ordinary shares of	
nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per	r
share. (The Share Option Scheme was duly amended on 7 March 2012).	

- On 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended on 7 March 2012).
- (3) On 7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012, offered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.

Submitted by: Chong Yim Kuen

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.