

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/	07/2017		
To: Hong Kong Exchar	nges and Clearing	g Limite	d		
Name of Issuer Pou Shen Date Submitted 02/08/202			national (Ho	ldings) Limited	<u> </u>
I. Movements in Author	ised Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>3813</u>	Descrip	otion :	Ordinary	Shares	
			f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prec	eding month	30,00	0,000,000	0.01	300,000,000
Increase/(decrease)			<u></u>		
Balance at close of the r	nonth	30,00	0,000,000	0.01	300,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month				_
Increase/(decrease)					
Balance at close of the r	nonth				

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ase)				
Balance at close	of the month	1			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: N/A		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	5,337,948,615	N/A	N/A	N/A
Increase/ (decrease) during the month	600,000	N/A	N/A	N/A
Balance at close of the month	5,338,548,615	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Ontions	(under Share	Option Schemes	of the Is	ssuer)
Diane Options	under bilare	Option benefites	OI UIC I	souci,

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,747,000
(Note 1)(See Remark (1))						
2.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)						
Ordinary shares	Nil	600,000	Nil	Nil	600,000	22,964,000
(Note 1)(See Remark (2))						
3.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended on 7/3/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	375,000
(Note 1)(See Remark (3))						
4.Share Option						
Scheme						
(adopted on						
14/5/2008						
and amended						
on 7/3/2012)	N T' 1	2711	A T**	A T * 1	X7'1	11 662 100
Ordinary shares (Note 1)(See Remark	Nil	Nil	<u>Nil</u>	Nil	Nil	11,663,190
(4))		_	. 1 4 (0 **	•	500,000	
		То	tal A. (Ordin	-	600,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc			HK\$738,0	000		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares				,		
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		•		nary shares) Nil ence shares) N/A		<u>-</u>
				Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	Nil	Nil
ordinary shares (Note 1)		
2.		
(/ /)	Nil	Nil
ordinary shares (Note 1)		
3		
	Nil	Nil
ordinary shares (Note 1)		
	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
3. (/ /) ordinary shares (Note 1) Total D. (Ordinary shares) (Preference shares)	Nil Nil N/A	Nil Nil

Ot	her Movements	in Issued Share Capital				
Т	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
) F • • • • • • • • • • • • • • • • • • •		Class of allower			
			Class of shares ———issuable (<i>Note 1</i>)	_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of sharesissuable (Note 1)	_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of sharesissuable (Note 1)	_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares ———issuable (<i>Note 1</i>)	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy))		
			EGM approvar date.)		
			(dd/mm/yyyy)		Nil	Nil

For Main Board and GEM listed issuers

Ту	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N. I	N 711
						Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	<u>Nil</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. 55557			Nil	Nil

For Main Board and GEM listed issuers

Ту	/pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
10.	Consideration shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares				
11.	Profit shares	At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
12.	Compensation shares	At price : State currency		(/ /)		
				(/ /)	Nil	Nil
			Total E. (Or	dinary sl	naree'	Nil	
				erence sl (Other	hares	N/A	_ _ _
	l'otal increase / (de	ecrease) in ordinary shares during	g the month (i.e. Total of A to E	£):			0,000 I/A
-	Total increase / (de	ecrease) in preference shares duri	ng the month (i.e. Total of A to	E):			I/A
		ecrease) in other classes of shares	-				I/A
(These figures sho	uld be the same as the relevant fig	gures under II above ("Movem	ents in I	ssuea	Share Capital'	').)

Rema	as (if any):
(1)	a 21 January 2010, the Company pursuant to a share option scheme adopted on 14 May 2008 (the "Share
	otion Scheme"), offered to grant to certain eligible participants options to subscribe for ordinary shares of
1	minal value of HK\$0.01 each in the share capital of the Company at an exercise price of HK\$1.62 per
	are. (The Share Option Scheme was duly amended on 7 March 2012).
(2)	n 20 January 2011, the Company pursuant to the Share Option Scheme, offered to grant to certain eligible
	articipants options to subscribe for ordinary shares of nominal value of HK\$0.01 each in the share capital
	the Company at an exercise price of HK\$1.23 per share. (The Share Option Scheme was duly amended
	17 March 2012).
(3) (7 March 2012, the Company pursuant to the Share Option Scheme duly amended on 7 March 2012,
	fered to grant to certain eligible participants options to subscribe for ordinary shares of nominal value of
]	ζ\$0.01 each in the share capital of the Company at an exercise price of HK\$1.05 per share.
(4)	14 November 2016, the Company pursuant to the Share Option Scheme duly amended on 7 March
	12, offered to grant to Mr. Chang, Yun-Chih and Mr. Hu, Lung-Chih options to subscribe for ordinary
	ares of nominal value of HK\$0.01 each in the share capital of the Company at an exercise price of
	\(\sum_{\subset}\) \(\sum_{\sup}\) \(\sum_{\sup
Subm	ted by: Fan Kam Wing
Title:	Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

(Director, Secretary or other duly authorised officer)