



26 March 2018

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Pou Sheng International (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lee, Shao-Wu	25 March 2018	Purchase	300,000	\$0.0000	300,000	0.0056%

End

Note:

Lee, Shao-Wu is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

These shares were vested under a restricted share award scheme adopted on 9 May 2014 (and amended on 11 November 2016).