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POU SHENG INTERNATIONAL (HOLDINGS) LIMITED
寶勝國際（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3813)

UNAUDITED CONSOLIDATED RESULTS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

SUMMARY

The Board announces the unaudited consolidated results of the Group for the nine months ended September 30, 2026. This announcement is made in line with the Company's current practice to publish its financial results quarterly and pursuant to rule 13.09(2) of the Listing Rules and Part XIVA of the SFO.

The unaudited consolidated profit attributable to owners of the Company for the nine months ended September 30, 2026 was approximately RMB237.9 million.

The board of directors (the "Directors") of Pou Sheng International (Holdings) Limited (the "Company" and the "Board", respectively) is making this announcement of the unaudited consolidated results of the Company and its subsidiaries (collectively referred to as the "Group") for the nine months ended September 30, 2026 in line with its current practice to publish the Group's financial results quarterly and pursuant to rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Part XIVA of the Securities and Futures Ordinance (Cap.571) (the "SFO").

CONSOLIDATED INCOME STATEMENT

For the nine months ended September 30, 2026

	For the nine months ended September 30,	
	2026	2025
	RMB'000	*RMB'000*
	(unaudited)	(unaudited)
Revenue	**12,402,721**	12,902,786
Cost of sales	**(8,182,831)**	(8,582,721)
Gross profit	**4,219,890**	4,320,065
Other operating income and gains (losses)	**101,871**	153,192
Selling and distribution expenses	**(3,421,580)**	(3,610,929)
Administrative expenses	**(526,202)**	(562,021)
Operating profit	**373,979**	300,307
Finance costs	**(32,643)**	(42,658)
Finance income	**28,821**	29,431
	(3,822)	(13,227)
Other gain	**2,462**	74
Profit before taxation	**372,619**	287,154
Income tax expense	**(121,437)**	(102,223)
Profit for the period	**251,182**	184,931
Attributable to:		
Owners of the Company	**237,866**	170,997
Non-controlling interests	**13,316**	13,934
	251,182	184,931

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the nine months ended September 30, 2026

	For the nine months ended September 30,	
	2026	2025
	RMB'000	*RMB'000*
	(unaudited)	(unaudited)
Profit for the period	**251,182**	184,931
Other comprehensive income (expense)		
An item that will not be reclassified to profit or loss		
Fair value gain (loss) on investments in equity instrument at fair value through other comprehensive income	**521**	(716)
An item that may be reclassified subsequently to profit or loss		
Exchange differences arising on the translation of foreign operations	**65**	(901)
Other comprehensive income (expense) for the period	**586**	(1,617)
Total comprehensive income for the period	**251,768**	183,314
Attributable to:		
Owners of the Company	**238,452**	169,380
Non-controlling interests	**13,316**	13,934
	251,768	183,314

The Group's unaudited consolidated results for the nine months ended September 30, 2026 have been prepared in accordance with the accounting policies adopted by the Group as disclosed in the last annual consolidated financial statements for the year ended December 31, 2025.

In the current period, the Group has applied certain amendments to HKFRS Accounting Standards issued by the Hong Kong Institute of Certified Public Accountants which are mandatorily effective for the annual period beginning on or after January 1, 2026 for the preparation of the Group's unaudited consolidated results for the nine months ended September 30, 2026. The application of these amendments to HKFRS Accounting Standards has had no material impact on the unaudited consolidated results and financial positions of the Group for the current or prior periods.

MANAGEMENT DISCUSSION AND ANALYSIS

Results summary

For the nine months ended September 30, 2026 (the "Period"), the Group recorded revenue of approximately RMB12,402.7 million, representing a decrease of 3.9% compared with the same period of last year, while the profit attributable to owners of the Company increased by 39.1% to approximately RMB237.9 million.

During the Period, the retail landscape in mainland China continued to evolve, with fluctuating in-store traffic and subdued consumer sentiment weighing on the Group's sales performance. In response, the Group maintained strong operational agility, further strengthening its cross-channel capabilities, optimising inventory levels and aging profiles, and maintaining disciplined discount management to enhance sales quality. Meanwhile, the Group leveraged its restructuring strategy to realise greater operational synergies. These efforts collectively helped mitigate the impact of operating deleveraging resulting from a reduced sales scale and supported a year-on-year improvement in profitability.

The Group also maintained a solid financial position, underpinned by a robust net cash balance.

Financial highlights

	For the nine months ended September 30,		
	2026	2025	**YoY**
	RMB million	*RMB million*	***% change***
Revenue	**12,402.7**	12,902.8	**-3.9%**
Gross profit	**4,219.9**	4,320.1	**-2.3%**
Operating profit	**374.0**	300.3	**24.5%**
Profit for the period	**251.2**	184.9	**35.9%**
Profit attributable to owners of the Company	**237.9**	171.0	**39.1%**
			Change
Gross profit margin	**34.0%**	33.5%	**0.5 ppt**
Operating profit margin	**3.0%**	2.3%	**0.7 ppt**
Net profit margin	**2.0%**	1.4%	**0.6 ppt**

By Order of the Board
Chiu, Hui-Yao
Chairman

Hong Kong, November 12, 2026

As at the date of this announcement, the Board comprises:

Non-executive Directors
Mr. Chiu, Hui-Yao (Chairman), Ms. Tsai Patty, Pei Chun and Mr. Li I-nan

Executive Directors
Mr. Hu, Chia-Ho, Ms. Chang, Su-Ching (Chief Executive Officer) and Mr. Chen, Li-Chieh (Chief Financial Officer)

Independent Non-executive Directors
Mr. Feng Lei Ming, Mr. Liu, Hsi-Liang and Ms. Leung Pui Yee

Website: www.pousheng.com